

Writer's Direct Line: 202-469-4904  
[bweimer@sheppardmullin.com](mailto:bweimer@sheppardmullin.com)

January 14, 2011

***VIA ELECTRONIC FILING***

Marlene Dortch, Secretary  
Federal Communications Commission  
445 Twelfth St., SW  
Washington, DC 20554

Re: *Ex Parte* Notice in ET Docket No. 10-142

Dear Ms. Dortch:

Pursuant to Section 1.1206(b) of the Commission's Rules, this letter serves to notify the Commission that on Thursday, January 13, 2011, Daniel Brooks of Sheppard, Mullin, Richter & Hampton LLP and I met separately with Angela Giancarlo of the Office of Commissioner McDowell; John Giusti of the Office of Commissioner Copps; and John Leibovitz and Paul Murray of the Wireless Telecommunications Bureau on behalf of the Official Committee of Unsecured Creditors of TerreStar Networks Inc., *et al.* (the "Committee"). In addition, Megan Troy of Sheppard, Mullin, Richter & Hampton LLP and I met with Charles Mathias of the Office of Commissioner Baker.

At these meetings, we discussed the above-captioned proceeding concerning mobile satellite service ("MSS") with an ancillary terrestrial component ("ATC") in the 2 GHz band, Big LEO band, and L-band. We expressed the Committee's support for the Commission's proposals to add co-primary Fixed and Mobile allocations to the 2 GHz band and to apply the Commission's secondary market policies and rules applicable to terrestrial services to all transactions involving the use of 2 GHz MSS spectrum for terrestrial services. We also expressed the Committee's opposition to the proposal that, in the event a 2 GHz MSS license is returned or cancelled, the spectrum should not be assigned or made available for MSS use.

SHEPPARD MULLIN RICHTER & HAMPTON LLP

Marlene Dortch  
January 14, 2011  
Page 2

Very truly yours,

*/s/ Brian D. Weimer*

Brian D. Weimer

for SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

cc: Charles Mathias  
Angela Giancarlo  
John Giusti  
John Leibovitz  
Paul Murray